

NEW HAMPSHIRE DEPARTMENT OF REVENUE ADMINISTRATION  
**PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS**  
DUE DATE APRIL 15 PRECEDING THE SETTING OF THE TAX RATE

<b>STEP 1</b> OWNER AND APPLICANT NAME AND ADDRESS	<b>OWNER AND APPLICANT INFORMATION</b>
	<p>OWNER <span style="float: right;">If required, is a PA-33 on file? <input type="radio"/> YES <input type="radio"/> NO</span></p> <p>APPLICANT'S LAST NAME <input type="text"/> APPLICANT'S FIRST NAME <input type="text"/> MI <input type="text"/> PHONE NUMBER <input type="text"/></p> <p>APPLICANT'S LAST NAME <input type="text"/> APPLICANT'S FIRST NAME <input type="text"/> MI <input type="text"/> PHONE NUMBER <input type="text"/></p> <p>MAILING ADDRESS <input type="text"/></p> <p>CITY/TOWN <input type="text"/> STATE <input type="text"/> ZIP CODE <input type="text"/></p> <p>PROPERTY ADDRESS <input type="text"/> TAX MAP <input type="text"/> BLOCK <input type="text"/> LOT <input type="text"/></p> <p>IS THIS YOUR PRIMARY RESIDENCE? <input type="radio"/> YES <input type="radio"/> NO</p>
<b>STEP 2</b> VETERANS' TAX CREDITS AND EXEMPTION	<b>VETERAN'S INFORMATION</b>
	<p>1. APPLICANT IS THE: <input type="radio"/> Veteran <input type="radio"/> Spouse <input type="radio"/> Surviving Spouse</p> <p>2. APPLYING FOR:</p> <p><input type="checkbox"/> Veterans' Tax Credit (RSA 72:28) Standard (\$50) / Optional (\$51 up to \$750)</p> <p><input type="checkbox"/> All Veterans' Tax Credit (RSA 72:28-b) <i>If Adopted by Town</i> Standard (\$50) / Optional (\$51 up to \$750)</p> <p><input type="checkbox"/> Tax Credit for Service-Connected Total Disability (RSA 72:35) Standard (\$700) / Optional (\$701 up to \$4,000)</p> <p><input type="checkbox"/> Tax Credit for Surviving Spouse (RSA 72:29-a "...of any person who was killed or died while on active duty...")</p> <p><input type="checkbox"/> Tax Credit for Combat Service (RSA 72:28-c) <i>If Adopted by Town</i> (\$50 up to \$500)</p> <p><input type="checkbox"/> Certain Disabled Veterans (Exemption) (RSA 72:36-a)</p> <p>3. Veteran's Name <input type="text"/> Dates of Military Service Enter (MMDDYYYY) <input type="text"/> 4. Date of Entry <input type="text"/> 5. Date of Discharge/Release <input type="text"/></p> <p><b>IF A VETERAN OF ALLIED COUNTRY: (RSA 72:32)</b></p> <p>6. Name of Allied Country Served in <input type="text"/> 7. Branch of Service <input type="text"/></p> <p>9. Does any other eligible Veteran own interest in this property? YES <input type="radio"/> NO <input type="radio"/> If YES, provide name <input type="text"/></p> <p>8. Please Check One. <input type="radio"/> US Citizen at time of entry into Service <input type="radio"/> Alien but resident of NH at time of entry into Service</p>
<b>STEP 3</b> EXEMPTIONS	<b>STANDARD EXEMPTIONS</b>
	<p>10. <input type="checkbox"/> Elderly Exemption (Must be 65 years of age on or before April 1 of year for which exemption is claimed) (RSA 72:39-a) (Enter numbers only MMDDYYYY) 10a. Applicant's Date of Birth <input type="text"/> 10b. Spouse's Date of Birth <input type="text"/></p> <p>11. <input type="checkbox"/> Improvements to Assist Persons with Disabilities (RSA 72:37-a)</p>
	<b>LOCAL OPTIONAL EXEMPTIONS (If adopted by city/town)</b>
	<p>12. <input type="checkbox"/> Blind Exemption (RSA 72:37) <input type="checkbox"/> Solar Energy Systems Exemption (RSA 72:62)</p> <p><input type="checkbox"/> Deaf Exemption (RSA 72:38-b) <input type="checkbox"/> Wind-Powered Energy Systems Exemption (RSA 72:66)</p> <p><input type="checkbox"/> Disabled Exemption (RSA 72:37-b) <input type="checkbox"/> Woodheating Energy Systems Exemption (RSA 72:70)</p>
<b>STEP 4</b> RESIDENCY	<p>13. <input type="checkbox"/> NH Resident for One Year preceding April 1 in the year in which the tax credit is claimed (Veterans' Tax Credit)</p> <p><input type="checkbox"/> NH Resident for Five Consecutive Years (Deaf) or At least Five Years (Disabled) preceding April 1 in the year the exemption is claimed</p> <p><input type="checkbox"/> NH Resident for Three Consecutive Years preceding April 1 in the year the exemption is claimed (Elderly Exemption)</p>
<b>STEP 5</b> OWNERSHIP	<p>14. Do you own 100% interest in this residence? <input type="radio"/> Yes <input type="radio"/> No If NO, what percent (%) do you own? <input type="text"/></p>
<b>STEP 6</b> SIGNATURES	<p>Under penalties of perjury, I declare that I have examined this document and to the best of my belief the information herein is true, correct and complete.</p> <p>SIGNATURE (IN INK) OF PROPERTY OWNER _____ DATE _____</p> <p>SIGNATURE (IN INK) OF PROPERTY OWNER _____ DATE _____</p>

PROPERTY OWNER NAME

PROPERTY OWNER NAME

TAX MAP | BLOCK | LOT

PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS

MUNICIPAL AUTHORIZATION - TO BE COMPLETED BY MUNICIPAL ASSESSING OFFICIALS

VETERANS' TAX CREDIT

MUNICIPAL TAX MAP	<input type="text"/>	BLOCK	<input type="text"/>	LOT	<input type="text"/>	AMOUNT	GRANTED	DENIED	DATE
<input type="checkbox"/>	Veterans' Tax Credit RSA 72:28 (Standard \$50, Optional \$51 up to \$750)					<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
<input type="checkbox"/>	All Veterans' Tax Credit RSA 72:28-b (Standard \$50, Optional \$51 up to \$750)					<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
<input type="checkbox"/>	Tax Credit for Service-Connected Total Disability (Standard \$700, Optional \$701 up to \$4,000)					<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
<input type="checkbox"/>	Surviving Spouse Tax Credit (Standard \$700, Optional \$701 up to \$2,000)					<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
<input type="checkbox"/>	Tax Credit for Combat Service pursuant to RSA 72:28-C (\$50 up to \$500)					<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
<input type="checkbox"/>	Review Applicable Discharge Papers Form(s) <input type="text"/>								
<input type="checkbox"/>	Other Information <input type="text"/>								

VETERANS' EXEMPTION

Certain Disabled Veterans' Exemption     Veteran     Surviving Spouse    GRANTED  DENIED

APPLICABLE ELDERLY, DISABLED AND DEAF EXEMPTION INCOME AND ASSET LIMITS

CONTACT YOUR MUNICIPALITY FOR INCOME AND ASSET LIMITS

Income Limits	Deaf Exemption	Disabled Exemption	Elderly Exemption	Elderly Exemption Per Age Category	
Single	<input type="text"/>	<input type="text"/>	<input type="text"/>	65-74 years of age	<input type="text"/>
Married	<input type="text"/>	<input type="text"/>	<input type="text"/>	75-79 years of age	<input type="text"/>
<b>Asset Limits</b>				80+ years of age	<input type="text"/>
Single	<input type="text"/>	<input type="text"/>	<input type="text"/>		
Married	<input type="text"/>	<input type="text"/>	<input type="text"/>		

STANDARD and LOCAL OPTIONAL EXEMPTIONS (If adopted by the City/Town)

	AMOUNT	GRANTED	DENIED	DATE
<input type="checkbox"/> Elderly Exemption	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
<input type="checkbox"/> Improvements to Assist Persons with Disabilities	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
<input type="checkbox"/> Blind Exemption	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
<input type="checkbox"/> Deaf Exemption	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
<input type="checkbox"/> Disabled Exemption	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
<input type="checkbox"/> Solar Energy Systems Exemption	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
<input type="checkbox"/> Woodheating Energy Systems Exemption	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
<input type="checkbox"/> Wind-powered Energy Systems Exemption	<input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>

A photocopy of this Form (Pages 1 and 2) or Form PA-35 must be returned to the property owner after approval or denial.

The following documentation may be requested at the time of application in accordance with RSA 72:34, II.

- \* List of assets, value of each asset, net encumbrance and net value of each asset.
- \* Statement of applicant and spouse's income.
- \* Federal Income Tax Form.
- \* State Interest and Dividends Tax Form.
- \* Property Tax Inventory Form filed in any other town.

\* Documents are considered confidential and are returned to the applicant at the time a decision is made on the application.

Municipal Notes

PRINT / TYPE NAME OF SELECTMEN / MUNICIPAL ASSESSING OFFICIAL	SIGNATURE (IN INK) OF SELECTMEN / MUNICIPAL ASSESSING OFFICIAL	DATE
PRINT / TYPE NAME OF SELECTMEN / MUNICIPAL ASSESSING OFFICIAL	SIGNATURE (IN INK) OF SELECTMEN / MUNICIPAL ASSESSING OFFICIAL	DATE
PRINT / TYPE NAME OF SELECTMEN / MUNICIPAL ASSESSING OFFICIAL	SIGNATURE (IN INK) OF SELECTMEN / MUNICIPAL ASSESSING OFFICIAL	DATE
PRINT / TYPE NAME OF SELECTMEN / MUNICIPAL ASSESSING OFFICIAL	SIGNATURE (IN INK) OF SELECTMEN / MUNICIPAL ASSESSING OFFICIAL	DATE

## PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS

## GENERAL INSTRUCTIONS

<b>WHO MAY FILE</b>	Applicant must be qualified as of April 1 of the year the exemption and/or tax credit is claimed. Financial qualifications required for certain exemptions must be met by the time of application. An applicant must have resided in this state for at least one year preceding April 1 in the year in which the veterans' tax credit is claimed. An applicant must have resided in this state for at least three years preceding April 1 in the year for which the elderly exemption is claimed and five years in which the deaf or disabled exemption is claimed. The terms owner, own or owned, shall include those persons who hold grantor/revocable trust, equitable title, or beneficial interest for life in the subject property.		
<b>WHERE TO FILE</b>	Form PA-29 must be filed with the municipal assessing officials of the city/town where the tax credit or exemption is being requested.		
<b>WHEN TO FILE</b>	<p>Form PA-29 must be filed by April 15 preceding the setting of the tax rate. The municipal assessing officials shall send written notice to the taxpayer of their decision by July 1 prior to the date of notice of tax. Failure of the municipal assessing officials to respond shall constitute a denial of the application. <b>Example:</b> If you are applying for a tax credit and/or an exemption for the 2014 property taxes, which are due no earlier than December 1, 2014, you have until April 15, 2014, to file this form. The municipal assessing officials have until July 1 to send notice of their decision. Failure of the municipal assessing officials to respond shall constitute a denial of the application. <b>A late response or failure to respond by municipal assessing officials does not extend the appeal period.</b> Date of filing is when the completed application is either hand-delivered to the municipality, postmarked by the post office, or received by an overnight delivery service.</p> <p>Pursuant to RSA 72:33, I-a, "If any person, otherwise qualified to receive an exemption or credit, shall satisfy the selectmen or assessors that he or she was prevented by accident, mistake, or misfortune from filing a permanent application or amended permanent application on or before April 15 of the year in which he or she desires the exemption to begin, said officials may receive the application at a later date and grant an exemption or credit for that tax year..."</p>		
<b>APPEAL PROCEDURE</b>	If an application for a property tax exemption or tax credit is denied by the municipality, an applicant may appeal in writing on or before September 1 following the date of notice of tax under RSA 72:1-d, to the NH Board of Tax and Land Appeals (BTLA) or to the Superior Court in the county where the property is located. <b>Example:</b> If you were denied an exemption from your 2014 property taxes, you have until September 1, 2015, to appeal. Forms for appealing to the BTLA may be obtained from the NH BTLA, 107 Pleasant Street, Concord, NH 03301; their website at <a href="http://www.nh.gov/btla">www.nh.gov/btla</a> ; or by calling (603) 271-2578. Be sure to specify <b>EXEMPTION APPEAL</b> .		
<b>TAX CREDITS</b>	Tax credits approved will be deducted from the property tax amount.		
<b>EXEMPTIONS</b>	Tax exemptions approved are deducted from the amount of the property owner's total assessed value prior to the calculation of tax due.		
<b>ELDERLY EXEMPTIONS RSA 72:39-a</b>	<p>Applicant must have resided in this state for at least three consecutive years preceding April 1 in the year which the exemption is claimed. Property must be: owned by a resident; or owned by a resident jointly or in common with the resident's spouse, either of whom meets the age requirement for the exemption claimed; or owned by a resident jointly or in common with a person not the resident's spouse, if the resident meets the applicable age requirement for the exemption claimed; or owned by a resident, or the resident's spouse, either of whom meets the age requirement for the exemption claimed, and when they have been married for at least five years.</p> <p>Property cannot have been transferred to the applicant from a person under the age of 65, and related to the applicant by blood or marriage, within the preceding five years.</p> <p>Property must meet the definition of residence per RSA 72:39-a, I(c), which includes the housing unit, which is the person's principle home and related structures such as a detached garage or woodshed. It does not include attached dwelling units and unattached structures used or intended for commercial or other non-residential purposes. If fractional interest is owned, see RSA 72:41, Proration.</p>		
<b>ELDERLY, DEAF and DISABLED FINANCIAL QUALIFICATIONS RSA 72:39-a RSA 72:38-b RSA 72:37-b</b>	<b>INCOME LIMITATION</b>	Includes: Income from any source including Social Security or pension.	Excludes: Life insurance paid on the death of an insured; Expenses and costs incurred in the course of conducting a business enterprise; Proceeds from the sale of assets.
	<b>ASSET LIMITATION</b>	Includes: The value of all assets, tangible and intangible.	Excludes: The value of the person's actual residence and the land upon which it is located up to the greater of 2 acres or the minimum single family residential lot size specified in the local zoning ordinance. The value of any good faith encumbrances.
<b>ADA COMPLIANCE</b>	Individuals who need auxiliary aids for effective communication in programs and services of the New Hampshire Department of Revenue Administration are invited to make their needs and preferences known. Individuals with hearing or speech impairments may call TDD Access: Relay NH 1-800-735-2964.		

## PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS

TYPE OF TAX CREDIT or EXEMPTION	AMOUNT GRANTED	WHO MAY APPLY
<b>VETERANS' TAX CREDIT</b> RSA 72:28	\$50 (\$51 up to \$750 upon adoption by the municipality), is subtracted from the taxes due on the applicant's RESIDENTIAL property, occupied as the veteran's principle place of abode. For Veterans' surviving spouse: See RSA 72:28, III. For Proration: See RSA 72:30	Every resident in the U.S. who served not less than 90 days in the armed forces <i>in any of the qualifying wars or armed conflicts</i> , as listed in RSA 72:28, and was honorably discharged; or the spouse or surviving spouse of such resident. (NOTE: 'Under Honorable Conditions' does not qualify.)
<b>ALL VETERANS' TAX CREDIT</b> RSA 72:28-b - <i>Must be adopted by Municipality</i>		Every resident in the U.S. who served not less than 90 days in the armed forces and was honorably discharged; or the spouse or surviving spouse of such resident. (NOTE: 'Under Honorable Conditions' does not qualify.)
<b>SURVIVING SPOUSE TAX CREDIT</b> RSA 72:29-a	\$700 (\$701 up to \$2,000 upon adoption by the municipality per RSA 72:27-a), is subtracted from taxes due on the applicant's property, residential or other.	The surviving spouse of any person who was killed or died while on active duty in the armed forces, as listed in RSA 72:28, so long as the surviving spouse remains single.
<b>SERVICE-CONNECTED TOTAL DISABILITY TAX CREDIT</b> RSA 72:35	\$700 (\$701 up to \$4,000 upon adoption by the municipality pursuant to RSA 72:27-a), is subtracted from the property taxes due on the applicant's residential property.	Any person who: <ul style="list-style-type: none"> <li>• Has been honorably discharged or an officer honorably separated from military service and who has a total and permanent service-connected disability;</li> <li>• Is a double amputee or paraplegic because of service-connected injury; or</li> <li>• Is the surviving spouse of above qualified veteran and remains single.</li> </ul>
<b>TAX CREDIT FOR COMBAT SERVICE</b> RSA 72:28-C <i>Must be adopted by Municipality</i>	\$50 up to \$500 upon adoption by the municipality pursuant to RSA 72:27-a is subtracted from the property taxes due on the applicant's residential property.	Every resident of this state engaged at any point during the taxable period in combat service as a member of the NH National Guard or a reserve member of the United States Armed Forces called to active duty. The application for the tax credit must be accompanied by the service member's military orders.
<b>CERTAIN DISABLED VETERANS - EXEMPTION</b> RSA 72:36-a  "...shall be exempt from all taxation on said homestead..."	Any person who: <ul style="list-style-type: none"> <li>• Has been discharged under conditions other than dishonorable, or an officer who has been honorably separated from military service, who has a total and permanent service-connected disability;</li> <li>• Is totally and permanently disabled from service connection and satisfactory proof of such service connection is furnished to the assessors;</li> <li>• Is a double amputee of the upper or lower extremities or any combination thereof, paraplegic, or has blindness of both eyes with visual acuity of 5/200 or less as a result of service connection;</li> <li>• Owns a specially adapted homestead which has been acquired with the assistance of the Veterans Administration; or</li> <li>• Owns a specially adapted homestead which has been acquired using proceeds from the sale of any previous homestead which was acquired with the assistance of the Veterans Administration.</li> </ul>	
A list of the Veterans' qualifying medals and discharge papers can be found at: <a href="http://www.revenue.nh.gov/mun-prop/property/exemptions-tax-credits.htm">http://www.revenue.nh.gov/mun-prop/property/exemptions-tax-credits.htm</a>		
<b>IMPROVEMENTS TO ASSIST PERSONS WITH DISABILITIES AND THE DEAF</b>		
EXEMPTION	AMOUNT OF EXEMPTION	WHO MAY APPLY
<b>IMPROVEMENTS TO ASSIST PERSONS WITH DISABILITIES</b> RSA 72:37-a <b>DEAF OR SEVERELY HEARING IMPAIRED PERSONS</b> RSA 72:38-b	The value of improvements made for the purpose of assisting a person with a disability or deafness is deducted from the assessed value of the residential real estate.	Any person owning residential real estate upon which he resides and to which he has made improvements for the purpose of assisting a person with a disability or deafness who also resided on such real estate.
<b>OPTIONAL EXEMPTIONS BELOW MUST BE ADOPTED BY THE MUNICIPALITY BEFORE ANYONE MAY APPLY</b>		
EXEMPTION	AMOUNT OF EXEMPTION	WHO MAY APPLY
<b>DISABLED EXEMPTION</b> RSA 72:37-b	The amount of the exemption and the level of income and assets (excluding the value of the property owner's residence) are determined by vote of the municipality per RSA 72:27-a.	Any person eligible under the Federal Social Security Act for benefits to the disabled, and who has been a New Hampshire resident for at least five years by April 1 of the year the exemption is claimed.  <b>NOTE: See Financial Qualifications on Page 3.</b>
<b>BLIND EXEMPTION</b> RSA 72:37	\$15,000 (unless the municipality votes an increase) is subtracted from the assessed valuation.	Every inhabitant owning residential real estate, who is legally blind, as determined by the Administrator of Blind Services of the Vocational Rehabilitation Division of the Department of Education.
<b>DEAF EXEMPTION</b> RSA 72:38-b	\$15,000 (unless the municipality votes an increase) is subtracted from the assessed valuation.	NH residents who are deaf or severely hearing impaired, have been a NH resident for more than five consecutive years, and meet the income and asset requirements.

**PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS**

<b>OPTIONAL EXEMPTIONS BELOW <u>MUST BE ADOPTED</u> BY THE MUNICIPALITY BEFORE ANYONE MAY APPLY continued</b>		
<b>EXEMPTION</b>	<b>AMOUNT OF EXEMPTION</b>	<b>WHO MAY APPLY</b>
<b>SOLAR ENERGY SYSTEMS</b> RSA 72:61 and RSA 72:62	Determined by vote of the municipality pursuant to RSA 72:62.	Any person owning real property equipped with a solar energy heating or cooling system, as defined in RSA 72:61.
<b>WOODHEATING ENERGY SYSTEMS</b> RSA 72:69 and RSA 72:70	Determined by vote of the municipality pursuant to RSA 72:70.	Any person owning real property equipped with a woodheating energy system, as defined in RSA 72:69.
<b>WIND-POWERED ENERGY SYSTEMS</b> RSA 72:65 and RSA 72:66	Determined by vote of the municipality pursuant to RSA 72:66.	Any person owning real property equipped with a wind-powered energy system, as defined in RSA 72:65.

**Town of Henniker**  
 18 Depot Hill Road  
 Henniker, NH 03242

**Assessing Department**  
 Phone: (603) 428-3221 x 2  
 Fax: (603) 428-4366

<p><b>ELDERLY EXEMPTION</b></p>	<p><b>Current exemption amounts:</b></p> <table border="0"> <tr> <td>Age 65-74</td> <td>\$130,000 - Property valuation reduction</td> </tr> <tr> <td>Age 75-79</td> <td>\$150,000 - Property valuation reduction</td> </tr> <tr> <td>Age 80+</td> <td>\$350,000 - Property valuation reduction</td> </tr> </table>	Age 65-74	\$130,000 - Property valuation reduction	Age 75-79	\$150,000 - Property valuation reduction	Age 80+	\$350,000 - Property valuation reduction
Age 65-74	\$130,000 - Property valuation reduction						
Age 75-79	\$150,000 - Property valuation reduction						
Age 80+	\$350,000 - Property valuation reduction						
<p><b>QUALIFICATIONS</b></p> <p><b>RSA 72:39a &amp; RSA 72:39b</b></p> <p><b>Effective: April 1st, 2020</b></p> <p><b>Deadline to file: April 15, 2020</b></p> <p><b>Applications:</b> Must be submitted on or before April 15th of the tax year in which you seek the exemption.</p>	<p><b>Applicant must be 65 years of age:</b> On or before April 1st in the year they are applying for the exemption</p> <p><b>Applicant must have been a New Hampshire resident for three (3) years:</b> Prior to April 1st</p> <p><b>Applicant must have owned the residence by April 1st individually or jointly:</b> Or, if the residence is owned by a spouse, they must have been married for at least five (5) years</p> <p><b>If applicant received a transfer of real estate from a person under the age of 65:</b> Related to him by blood or marriage, within the preceding five (5) years, no exemption shall be allowed - RSA 72:40-a, limitations.</p> <p><b>Applicant assets must not exceed:</b> <b>\$84,000</b> Excluding the value of the dwelling, and up to two (2) acres of land</p> <p><b>Applicant, if single, must have gross income less than:</b> <b>\$48,800</b> Net, if a business</p> <p><b>If married, must have a combined gross income less than:</b> <b>\$61,000</b></p> <p><b>Net income is to be determined by:</b> Deducting from all monies received from any source whatsoever, the amount of any of the following, or the sum thereof:        A. Life insurance paid on the death of the insured        B. Expenses and costs incurred in the course of conducting a business enterprise        C. Proceeds from the sale of assets</p>						
<p><b>Please submit: Applications between January 1st and April 15th</b></p>	<p><b>Applicant must bring in copies of the following:</b></p> <ul style="list-style-type: none"> <li>* Birth certificate(s) or other state or government issued ID</li> <li>* Social Security Benefit Statement(s) - for 2019</li> <li>* W-2s - if applicable - for 2019</li> <li>* Documentation of any fuel, electric, rental and/or assistance from others</li> </ul>						
<p>Applicant must re-qualify at least once every 5 years</p>	<ul style="list-style-type: none"> <li>* Bank statement(s) from <b>ALL BANKS/ALL PAGES</b> - for most current 3 months - including checking, savings, stocks, bonds, Certificates of Deposit, money markets, mutual funds, IRAs, etc.</li> <li>* Dividend statement(s) &amp; Interest income statement(s) - for 2019</li> <li>* 401k statement(s) - for December 2019</li> <li>* Federal income tax return - for 2019 - Note: if you do not file, please complete IRS form 8821</li> <li>* Trust document &amp; statement of qualification sheet - if applicable</li> </ul>						

# TOWN OF HENNIKER - APPLICATION FOR ELDERLY EXEMPTION (page 1 of 2)

RSA 72:39a & RSA 72:39b

DATE DUE: APRIL 15, 2020

<b>Name of applicant:</b> Applicant must re-qualify at least once every 5 years	
<b>Name of spouse (if applicable):</b>	
<b>Applicant's date of birth &amp; age</b> <b>Spouse's date of birth &amp; age (if applicable)</b>	Date of birth: _____ Age: _____ Date of birth: _____ Age: _____
<b>Telephone:</b> <b>Address:</b> <b>Map/lot:</b>	
<b>Marital status:</b> (Circle your answer)	Single      Married      Widow(er)
<b>Residence is owned:</b> (Circle your answer)	Soley                      With spouse With others              % owned _____ Joint tentants              Tenants in common In trust  Year _____
<b>I have lived in New Hampshire since:</b> <b>Previous address if less than three (3) years in Henniker</b> <b>Have you ever received an elderly exemption from any other community in New Hampshire, or other state(s)?</b>	Yes      No If yes, name of other community _____

INCOME INFORMATION (Enter in yearly amounts)	APPLICANT	SPOUSE
<b>Social Security - for 2019</b> (Gross amount)	\$	\$
<b>Pension &amp; retirement - for 2019</b>	\$	\$
<b>Wages - for 2019</b> (Includes any IRA & 401k distributions, annuities, reverse mortgages, etc.)	\$	\$
<b>Interest income - for 2019</b>	\$	\$
<b>Dividends received - for 2019</b> (Includes any stocks, bonds, capital gains, etc.)	\$	\$
<b>Other income received - for 2019</b> (Includes any financial assistance from persons living in household)	\$	\$
<b>Rental Income received - for 2019</b> (Includes any fuel, electric, food assistance, etc.)	\$	\$
<b>Verification of the above MUST be submitted &amp; attached to this application.</b> <b>TOTAL 2019 INCOME</b>	\$	\$
<b>Life insurance payment(s) received? If yes, amount?</b>	Yes	No      \$
<b>Are you required to file an Interest &amp; Dividend tax return to the State of New Hampshire?</b>	Yes	No
<b>Did you file an IRS tax return for 2019?</b>	Yes	No
	<small>Provide 2019 return</small>	<small>Complete form 8821</small>

I swear, under the penalty of perjury, that all the above is a correct and accurate accounting of my financial condition to the best of my knowledge. I further authorize any agency, or financial institution, to release information about me or copies of my records to any agent of the Town of Henniker Assessing Office. I release all persons whomever from any liability arising out of or resulting from the release of this information.

**Applicant's signature** \_\_\_\_\_ **Spouse's signature** \_\_\_\_\_

**TOWN OF HENNIKER - APPLICATION FOR ELDERLY EXEMPTION (page 2 of 2)**

**ASSET INFORMATION** (Enter in yearly amounts)

(please attach additional pages if necessary)  
 Type of property for which exemption is being claimed:  
 If multi-family, in which unit # do you reside?

Single Family:	Multi- Family: Unit #:
-------------------	------------------------------

**FUNDS**

List the market value of stocks, bonds, Certificates of Deposit, money markets, mutual funds, IRAs, 401k's etc.  
**You MUST submit copies of your most recent bank statement(s) from ALL BANKS including ALL PAGES.**

Type: \_\_\_\_\_  
 Institution: \_\_\_\_\_  
 Value: \$ \_\_\_\_\_  
 Type: \_\_\_\_\_  
 Institution: \_\_\_\_\_  
 Value: \$ \_\_\_\_\_

**BANK ACCOUNTS**

List current balances of all bank accounts in your (and your spouse's name - if applicable)

**You MUST submit copies of your most recent bank statement(s) from ALL BANKS including ALL PAGES.**  
 (Use other side for additional entries)

**Checking:**  
 Institution: \_\_\_\_\_  
 Balance: \$ \_\_\_\_\_  
**Savings:**  
 Institution: \_\_\_\_\_  
 Balance: \$ \_\_\_\_\_  
**Other:**  
 Institution: \_\_\_\_\_  
 Balance: \$ \_\_\_\_\_

**VEHICLES**

Please provide the following vehicle information:  
**Please call dealer or use Kelley Blue Book to get the estimated value.**  
 (Includes cars, trucks, boats, RV's, motorcycles, etc.)  
 If making payments, please include most recent statement.

Make: \_\_\_\_\_  
 Model: \_\_\_\_\_  
 Year: \_\_\_\_\_  
 Mileage: \_\_\_\_\_  
 Est. Value: \$ \_\_\_\_\_  
 Amount owed: \$ \_\_\_\_\_  
 Make: \_\_\_\_\_  
 Model: \_\_\_\_\_  
 Year: \_\_\_\_\_  
 Mileage: \_\_\_\_\_  
 Est. Value: \$ \_\_\_\_\_  
 Amount owed: \$ \_\_\_\_\_  
 Make: \_\_\_\_\_  
 Model: \_\_\_\_\_  
 Year: \_\_\_\_\_  
 Mileage: \_\_\_\_\_  
 Est. Value: \$ \_\_\_\_\_  
 Amount owed: \$ \_\_\_\_\_

**Verification of the above MUST be submitted and attached to application**

**TOTAL 2019 ASSETS**

\$ \_\_\_\_\_

**OTHER REAL ESTATE**

Current mortgage on your Henniker, NH residence?  
 Bank holding mortgage?  
 Please provide copy of mortgage statement  
 Is there a reverse mortgage on your property? If yes, amount.  
 Do you own any other real estate other than your Henniker, NH residence? If yes, please provide a copy of the most recent tax bill for any real estate owned.

Balance: \$ \_\_\_\_\_  
 Bank Name: \_\_\_\_\_  
 Yes No \$ \_\_\_\_\_  
 Yes No \$ \_\_\_\_\_  
 Property type: \_\_\_\_\_  
 Town & state: \_\_\_\_\_  
 Est. value: \$ \_\_\_\_\_